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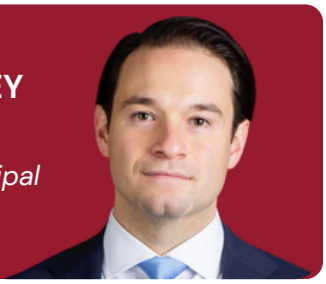
# THE GREAT WEALTH TRANSITION

OLD REPUBLIC EXCHANGE

*A Fireside Conversation on Institutional Capital, Legacy Real Estate & the New 1031 Era*

**John Manley of Blackstone** joins **Troy Wada**, CEO of **INPAC Wealth**, Hawaii's leading provider of 1031 exchange solutions, for an exclusive educational breakfast workshop exploring the powerful forces reshaping real estate and generational wealth planning.

**JOHN MANLEY**
*Blackstone*
*Real Estate Principal*



**TROY WADA**
*CEO, INPAC Wealth*



**JULIE BRATTON**
*Old Republic Exchange*



**REGISTER NOW!**

MEMBERS: $40
NON-MEMBERS: $50

## 04 MAY 2026

**THE PACIFIC CLUB**
1451 QUEEN EMMA ST
HONOLULU, HI 96813

BREAKFAST WILL BE SERVED.
Time: 8 AM - 10 AM

## WHAT WE'LL COVER:

**Why Legacy Assets Are Being Sold**

Many multi-generational families face growing capital demands for improvements, repositioning, and operational optimization — leading some to explore liquidity options.

**Why Institutions Are Stepping In**

How private capital sees opportunity in under-optimized assets — and why firms like Blackstone are expanding into the retail 1031 ecosystem.

**Advanced Tax Strategies for Generational Planning**

How tools such as the 1031 exchange and 721 umbrella partnership structures can help:

- Defer capital gains
- Transition from active management to passive income
- Preserve and unify family wealth
- Prepare for long-term legacy planning

**Positioning for the Largest Wealth Transfer in U.S. History**

With Baby Boomers controlling a significant portion of the nation's wealth, the real estate landscape is undergoing structural change. This conversation explores how families can prepare strategically.

*iNPAC Wealth ("INPAC") offers wealth management services through Diversify Advisory Services ("Diversify"), an SEC registered investment adviser. INPAC offers additional investment services and securities through DFPG Investments, LLC., a broker/dealer, member FINRA/SIPC, and an affiliate of Diversify. INPAC Wealth and Diversify/DFPG Investments are not affiliated.*